

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** _____

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Company name: Telecom Service One Holdings Limited 電訊首科控股有限公司**Stock code (ordinary shares):** 8145

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 August 2014.

A. General**Place of incorporation:** Cayman Islands**Date of initial listing on GEM:** 30 May 2013**Name of Sponsor(s):** China Everbright Capital Limited**Names of directors:**
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)**Chairman and Non-Executive Director:**
Mr. Cheung King Shek**Chief Executive Officer and Executive Director:**
Mr. Cheung King Fung Sunny**Non-Executive Directors:**
Mr. Cheung King Shan
Mr. Cheung King Chuen Bobby**Independent Non-Executive Directors:**
Mr. Fong Ping
Ms. Kwok Yuen Man Marisa
Mr. Chu Kin Wang Peleus

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Immediately following completion of the Placing and the Capitalisation Issue, East-Asia Pacific Limited holds 66,000,000 shares, representing 55% of the share capital of the Company. East-Asia Pacific Limited is wholly-owned by Amazing Gain Limited.
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 March
Registered address:	Clifton House, 75 Fort Street, P.O. Box 1350, Grand Cayman KY1-1108, Cayman Islands
Head office and principal place of business:	Units 1805-1807, 18th Floor, Riley House, 88 Lei Muk Road, Kwai Chung, New Territories, Hong Kong
Web-site address (if applicable):	www.tso.cc
Share registrar:	Union Registrars Limited (in Hong Kong) Appleby Trust (Cayman) Ltd. (in the Cayman Islands)
Auditors:	SHINEWING (HK) CPA Limited

B. Business activities

The Company is an investment holding company. Its subsidiaries are principally engaged in providing repair and refurbishment services for mobile phones and other personal electronic products.

C. Ordinary shares

Number of ordinary shares in issue:	120,000,000
Par value of ordinary shares in issue:	HK\$0.10
Board lot size (in number of shares):	2,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	Non-listed
Board lot size:	2,000
Expiry date:	4 March 2017
Exercise price:	HK\$1.64
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	1 warrant : 1 ordinary share
No. of warrants outstanding:	12,000,000

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No. of shares falling to be issued
upon the exercise of outstanding
warrants:

12,000,000

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

N/A

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Cheung King Shek
Chairman and Non-Executive Director

Cheung King Shan
Non-Executive Director

Cheung King Chuen Bobby
Non-Executive Director

Cheung King Fung Sunny
Chief Executive Officer and Executive Director

Fong Ping
Independent Non-Executive Director

Kwok Yuen Man Marisa
Independent Non-Executive Director

Chu Kin Wang Peleus
Independent Non-Executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*